

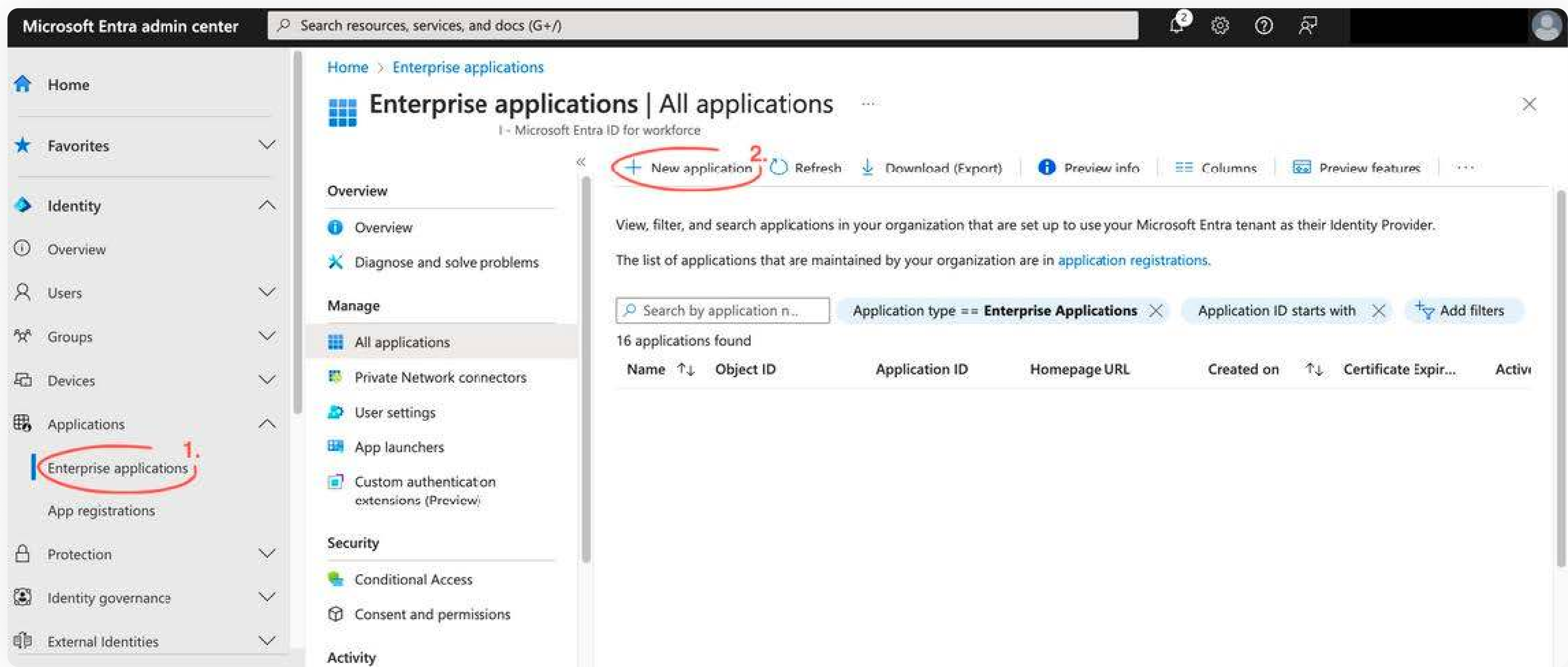


Step by step

SSO / Entra (Azure) Integration

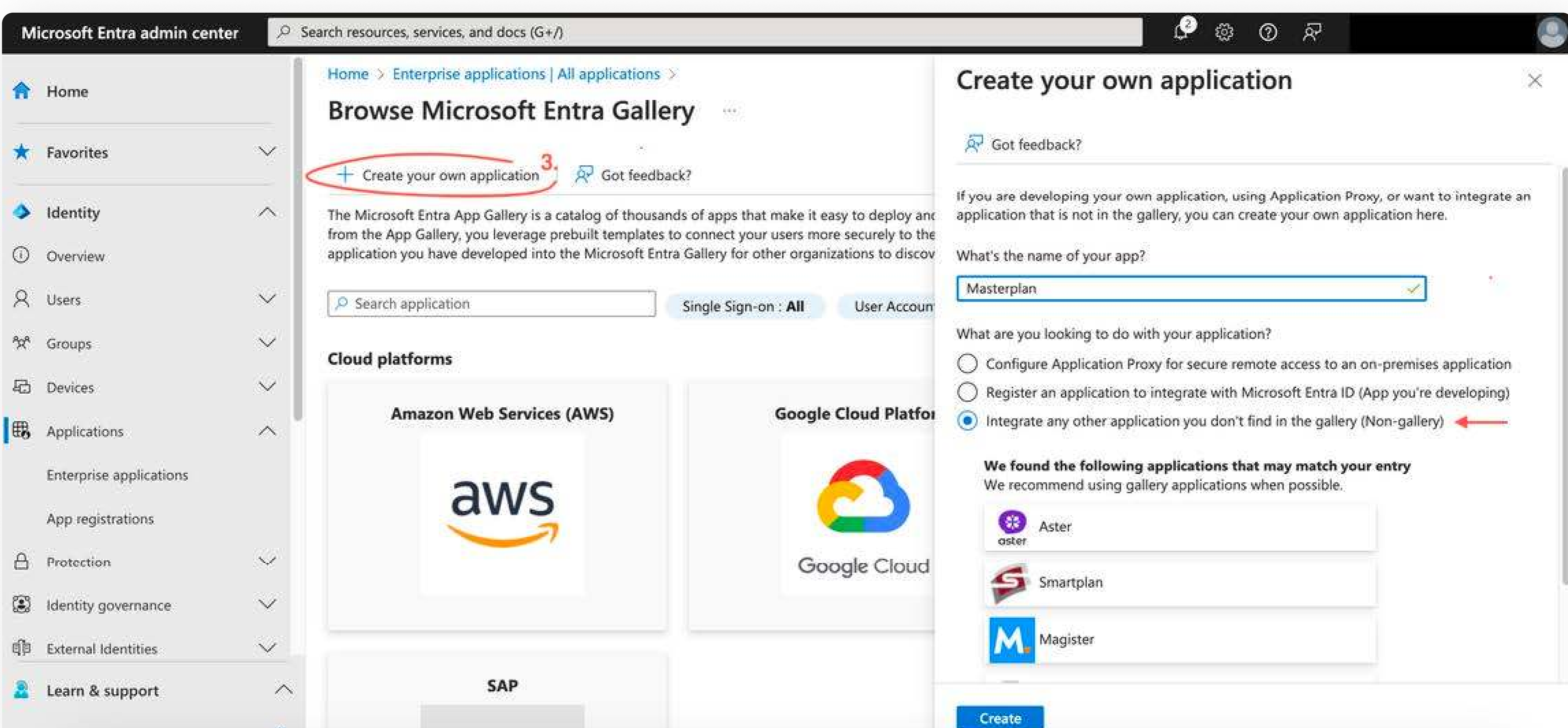
1 ADD A NEW APPLICATION

Add a new application. To do this, select the sub-item Enterprise applications (1.) under Applications on the left and then click on New application (2.):



2 CREATE YOUR OWN APPLICATION

Create your own application by selecting the same item in the overview (3.), as we are not part of the catalog. Then give our application a name (ideally Masterplan) and select the third item (see arrow). Then click on "Create":

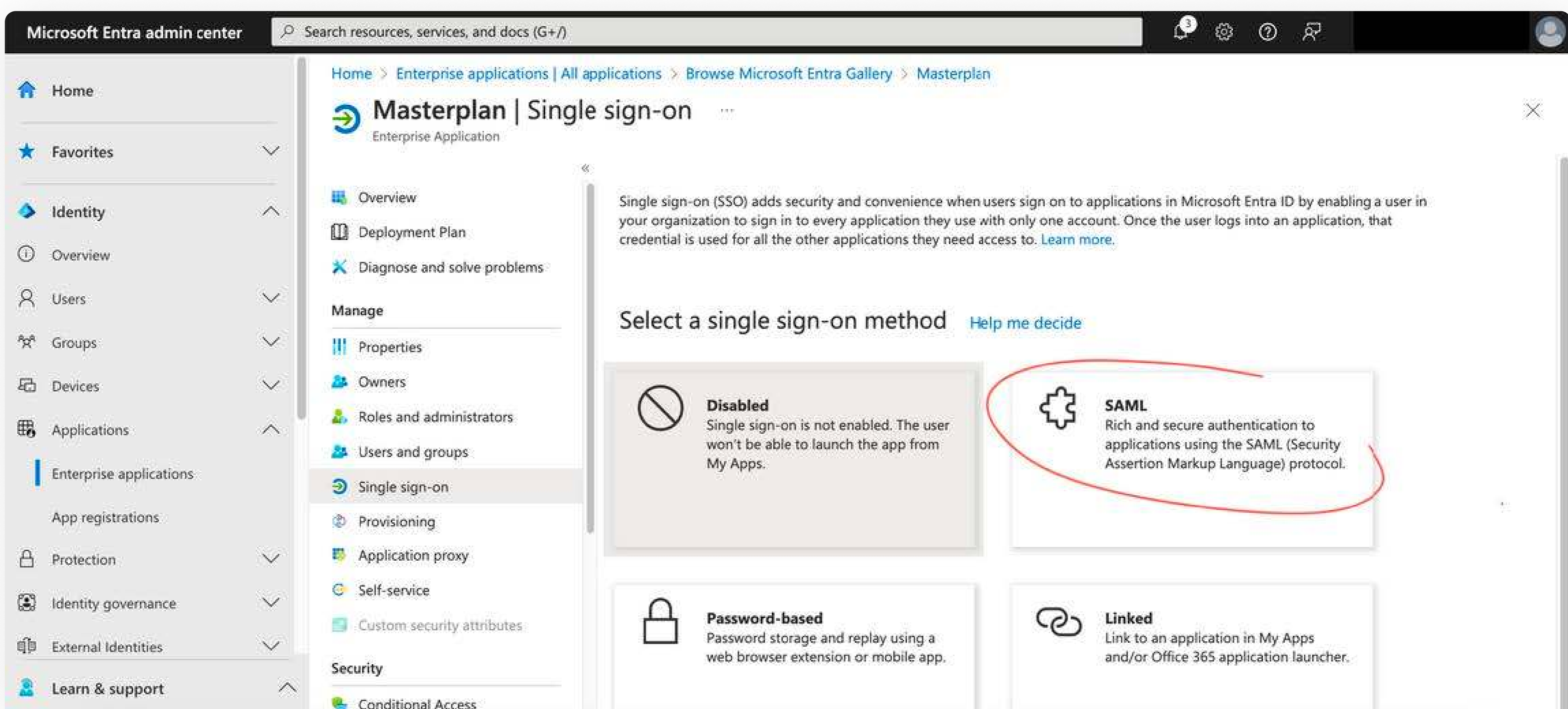
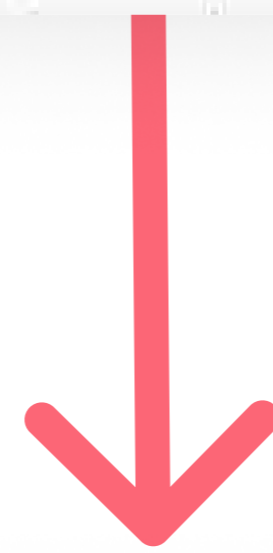
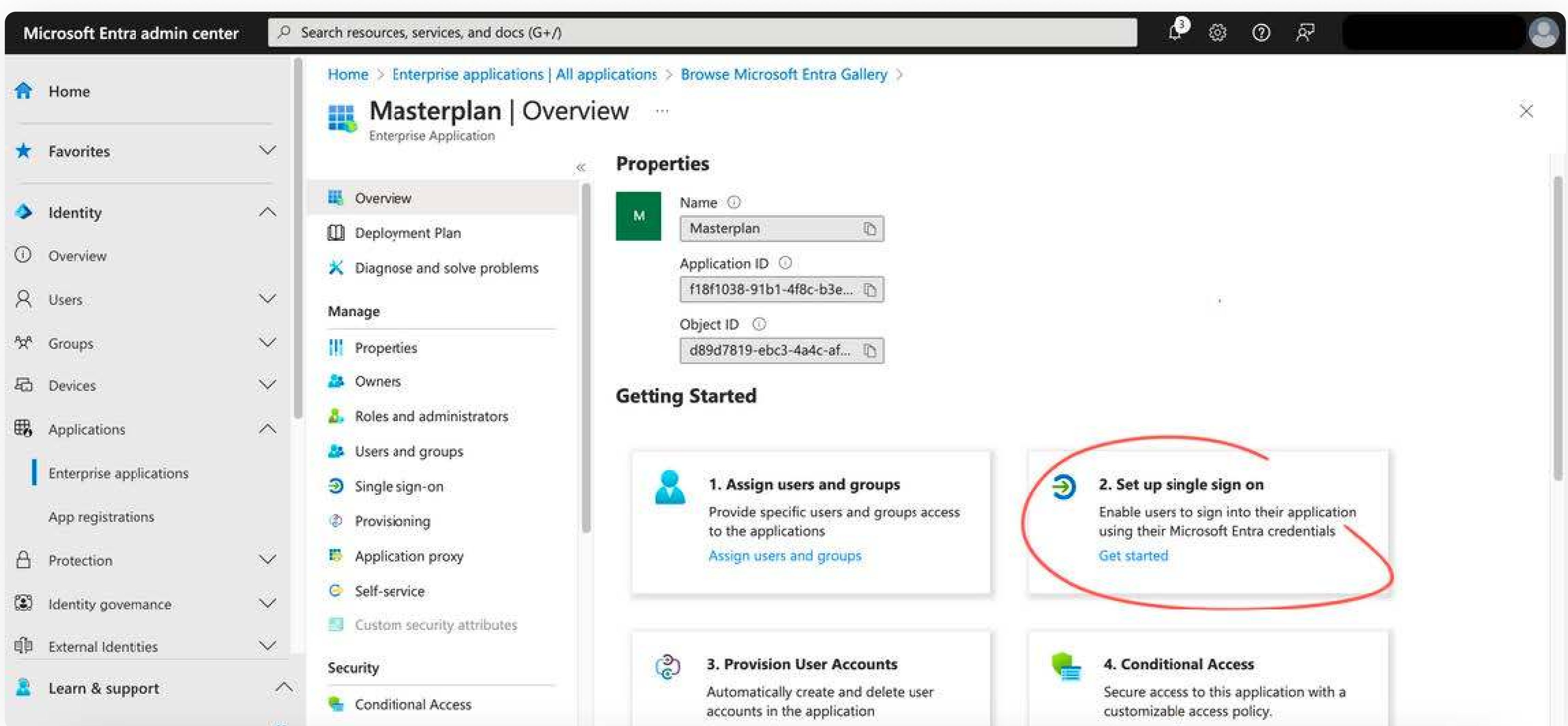




Step by step SSO / Entra (Azure) Integration

3 SELECT THE MASTERPLAN APPLICATION & SET UP SINGLE SIGN- ON WITH SAML

You will now be able to find Masterplan as an application in the overview and select it. In the next step, you can create the corresponding authorization group under "1.Assign users and groups" in which the appropriate persons must be entered in order to be able to use SSO for Masterplan. Then select the item "Set up single sign on" and then "SAML":



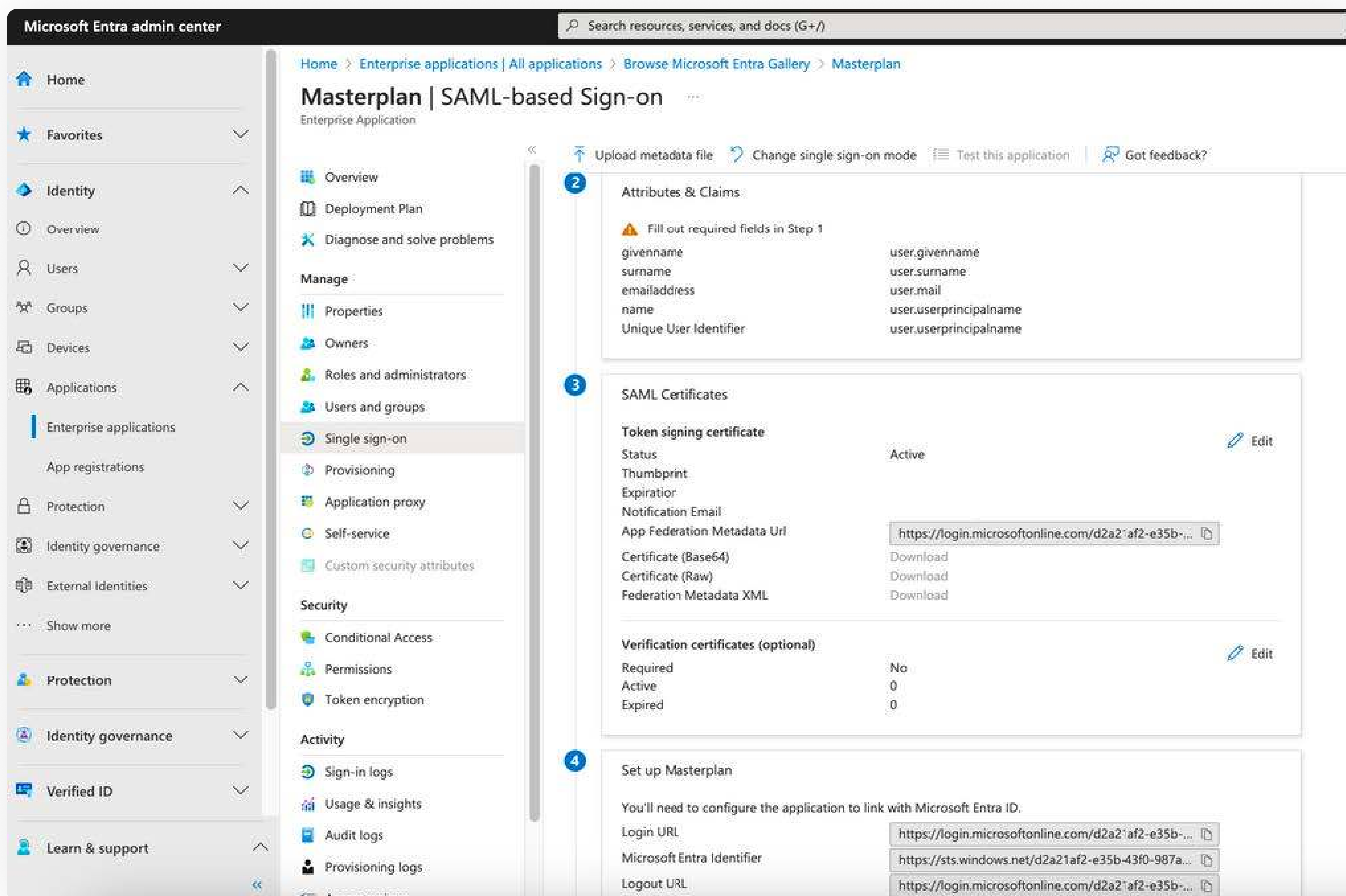


Step by step

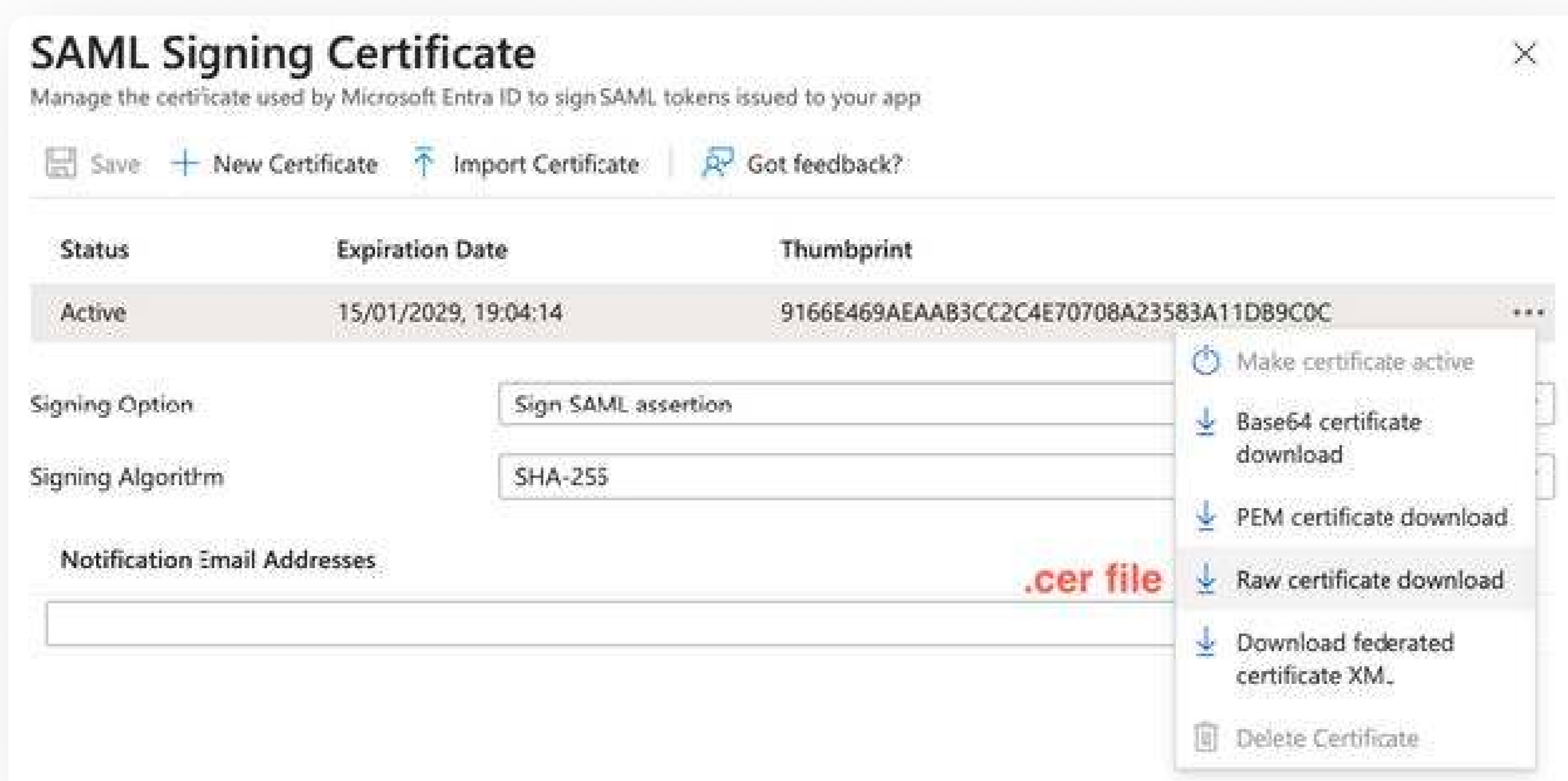
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4 PREPARATION & PROVISION OF THE NECESSARY DATA FOR MASTERPLAN

You can find all relevant information for us under points 2-4 (see screenshot), such as the App Federation Metadata URL or the Federation Metadata XML, the SAML Signing Certificate, also the Login URL and Logout URL + MS Entra ID.



You can access the certificate by selecting the "Edit" button under point 3. Download the certificate and make it available to us as well. (as shown in the screenshot below)



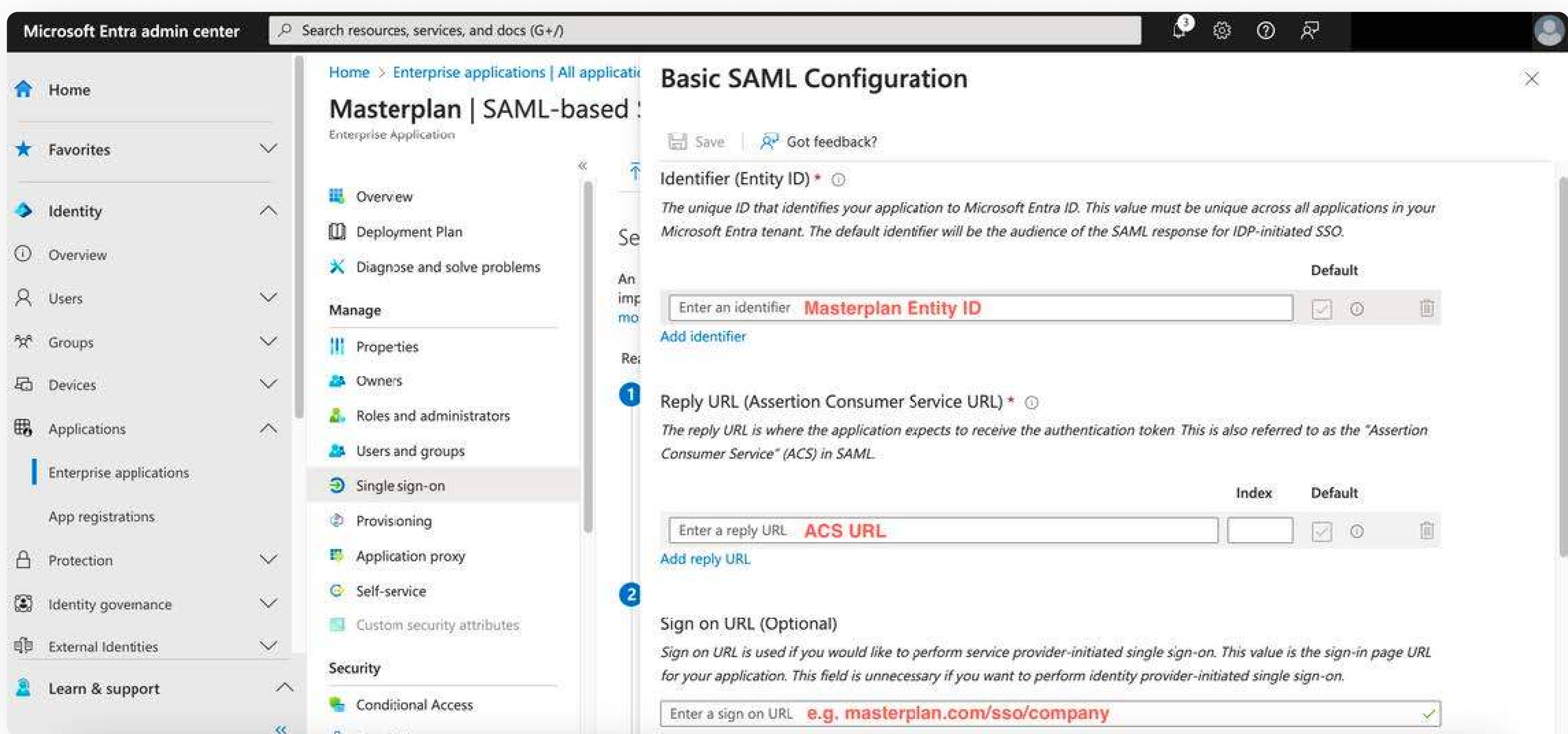


Step by step

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5 FINALIZING THE CONFIGURATION IN ENTRA (AZURE)

After we have received all the information we need for the configuration, we will subsequently provide you with the data to be filled in on your side so that you will be able to fill in all the fields under point 1 of the SSO setup.



6 FINAL TESTING AND COMPLETION OF THE INTEGRATION

The configuration should now be complete on both sides. Finally, a final test is carried out and the process is closed. The SSO can now be used for Masterplan.

